

SUPERIOR COURT OF ARIZONA
MARICOPA COUNTY

PB 2003-070728

03/09/2006

HONORABLE COLLEEN MCNALLY

CLERK OF THE COURT
L. Glenn
Deputy

IN THE MATTER OF THE GUARDIANSHIP
OF AND CONSERVATORSHIP FOR:

FILED: 03/20/2006

ARTHUR J. ZAMIE

PAUL J THEUT

AN ADULT.

CAROLOU ANN ANDERSON
11175 N. CAMEO DRIVE
SUN CITY AZ 85351
JEANETTE PUESCHEL
222 W. THOMAS ROAD
SUITE 212
PHOENIX AZ 85013
JOSEPH M BOYLE
MARK J THEUT

APPOINTMENT OF CONSERVATOR FOR AN ADULT

10:30 a.m. This is the time set for hearing on the Supplemental Petition for Order Authorizing Settlement of Claims and for Appointment of Conservator for an Adult, filed by Guardian/Mother, Carolou Ann Anderson on February 14, 2006. Arthur J. Zamie is present with counsel, Mark J. Theut, on behalf of Paul J. Theut. Petitioner, Carolou Ann Anderson, is present with counsel, Joseph M. Boyle.

A recording of this proceeding is made by CD and videotape in lieu of a court reporter.

Counsel for Petitioner advises the Court that the form of order to be presented differs from the Supplemental Petition as it excludes the request for fees and for payment of medical expenses.

Carolou Ann Anderson is sworn and testifies.

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Counsel Theut advises that he has no objection to approving the settlement and having Ms. Anderson appointed as Conservator.

Based upon the information provided and the testimony presented,

THE COURT FINDS that notice has been given as provided by law, and no objections have been received.

THE COURT FURTHER FINDS that Arthur J. Zamie is incapacitated and is now in need of a Conservator to handle his assets, settlements, and any judgment that are obtained.

IT IS ORDERED approving the settlement, with the settlement proceeds to be deposited in an interest-bearing, restricted account.

IT IS FURTHER ORDERED appointing Carolou Ann Anderson as Conservator for Arthur J. Zamie.

All in accordance with the formal written Order signed by the Court this date. A copy of the Order is provided to Guardian/Conservator's counsel for certification and the issuance of Letters.

IT IS ORDERED approving the Order to Conservator signed by the Court this date.

IT IS ORDERED that Guardian/Conservator shall file proof of the establishment of the restricted account no later than **April 7, 2006**.

IT IS FURTHER ORDERED that on or before **June 9, 2006**, the Conservator is to file with the Court an inventory and appraisal of all conservatorship assets.

IT IS FURTHER ORDERED setting this matter for internal review by Probate Court Administration and Division staff on **June 23, 2006**, to determine compliance.

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IT IS FURTHER ORDERED that if the protected person owns any interest in real property, the Conservator is to record the Letters in the county where the real property is located and attach proof of doing so to the filed inventory.

IT IS FURTHER ORDERED that on or before **June 9, 2006** and thereafter with each accounting, the conservator is to file with the court an Estate Management Plan setting forth (1) an estimate of fiduciary fees, if any, anticipated to be incurred during the next accounting period and (2) a summary of the management plan for the next accounting period including any major changes in the management of the estate or placement of the ward expected to occur in the next accounting period.

IT IS FURTHER ORDERED setting this matter for internal review by Probate Court Administration on **June 23, 2006**, to confirm compliance.

IT IS FURTHER ORDERED that on or before **June 30, 2007**, the Conservator shall file with the Probate Registrar the required Annual Accounting for the period of March 9, 2006 through March 31, 2007. A copy of the above shall also be provided to Probate Court Administration at the time of filing.

IT IS FURTHER ORDERED setting this matter for internal review by Probate Court Administration on **July 15, 2007**, to confirm compliance.

10:45 a.m. Matter concludes.

FILED: Order of Appointment
 Order to Conservator
 Acknowledgment
 Updated Address Information

Division Staff Review: **June 23, 2006**

All parties representing themselves must keep the Court updated with address changes. A form may be downloaded at: <http://www.superiorcourt.maricopa.gov/ssc/sschome.html>.